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Counsel for the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re: : Chapter 11
: :
SquareTwo Financial Services : Case No. 17-10659 (JLG)
Corporation, et al.,¹ :
: (Jointly Administered)
Debtors. :
-----X

**NOTICE OF AMENDMENT TO SCHEDULE OF
EXECUTORY CONTRACTS AND UNEXPIRED LEASES TO BE ASSUMED
OR ASSUMED AND ASSIGNED AND CURE AMOUNTS IN CONNECTION
WITH JOINT PREPACKAGED CHAPTER 11 PLAN FOR SQUARETWO
FINANCIAL SERVICES CORPORATION AND ITS AFFILIATED DEBTORS**

PLEASE TAKE NOTICE that on March 19, 2017, the debtors and debtors in possession in the above-captioned cases (collectively, the “**Debtors**”) filed the *Joint Prepackaged Chapter 11 Plan for SquareTwo Financial Services Corporation and Its Affiliated Debtors* [Docket No. 20] (as the same may be amended, modified, and/or supplemented from time to time, the “**Plan**”).²

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s federal taxpayer identification number and/or Canadian equivalent are as follows: Astrum Financial, LLC (2265); Autus, LLC (2736); CA Internet Marketing, LLC (7434); CACH, LLC d/b/a Fresh View Funding (6162); CACV of Colorado, LLC (3409); CACV of New Jersey, LLC (3499); Candeo, LLC (2809); CCL Financial Inc. (7548); Collect Air, LLC (7987); Collect America of Canada, LLC (7137); Healthcare Funding Solutions, LLC (2985); Metropolitan Legal Administration Services, Inc. (6811); Orsa, LLC (2864); Preferred Credit Resources Limited (0637); ReFinance America, Ltd. (4359); SquareTwo Financial Canada Corporation (EIN: 1034; BN: 0174); SquareTwo Financial Corporation (1849); and SquareTwo Financial Services Corporation d/b/a Fresh View Solutions (5554). The Debtors’ executive headquarters are located at 6300 South Syracuse Way, Suite 300, Centennial, CO 80111.

² Capitalized terms used but not defined herein have the meanings given to them in the Plan.

PLEASE TAKE FURTHER NOTICE that on March 27, 2017, the Debtors filed the Schedule of Assumed Contracts and Leases and corresponding Cure Amounts contemplated by Section 10.1 of the Plan [Docket No. 77] (as may be amended, modified and/or supplemented from time to time, the “**Assumption and Cure Schedule**”).³ On April 14, 2017 and April 27, 2017, the Debtors filed supplements to the Assumption and Cure Schedule [Docket Nos. 128, 162 and 163].

PLEASE TAKE FURTHER NOTICE that, as set forth on the previously filed and served notices to the Assumption and Cure Schedule [Docket Nos. 77, 128, 162 and 163], the Debtors reserved the right to add or remove any contracts and leases from the Assumption and Cure Schedule.

PLEASE TAKE FURTHER NOTICE that attached hereto as Exhibit A is a list of those executory contracts and unexpired leases that the Debtors have (as required by the Plan Investor) removed from the Assumption and Cure Schedule.

PLEASE TAKE FURTHER NOTICE that, as of and subject to the occurrence of the Effective Date and the payment of any applicable Cure Amount (i) by the Plan Investor, the Debtors anticipate that the Assumed Contracts or Leases listed on the attached Exhibit B will be assumed or assumed and assigned by and/or to an Acquired Debtor;⁴ or (ii) by SquareTwo Financial Corporation, the Debtors anticipate that the Assumed Contracts or Leases listed on the attached Exhibit C will be assumed or assumed and assigned by a Dissolving Debtor and/or to SquareTwo Financial Corporation (also a Dissolving Debtor). None of the Assumed Contracts and Leases listed on the attached Exhibit C will be assigned to an Acquired Debtor.

PLEASE TAKE FURTHER NOTICE that, pursuant to Section 10.1 of the Plan, all executory contracts and unexpired leases to which any U.S. Debtor is a party that are not included on the Schedule of Assumed Contracts and Leases (as reflected in the Assumption and Cure Schedule) on the Effective Date shall be deemed rejected.

PLEASE TAKE FURTHER NOTICE that Exhibits B and C reflect the cumulative Assumption and Cure Schedule as of the date hereof. The counterparties to the contracts and leases listed therein previously received notice of the proposed assumption or assumption and assignment as well as the deadline to object thereto. This notice is not intended to and does not re-start the objection period. **Although revised copies of the Assumption and Cure Schedule are annexed hereto and reflect the removal of the executory contracts and unexpired leases listed on Exhibit A, no other changes to the Assumption and Cure Schedule are made hereby to such schedule.**

³ Notwithstanding anything contained herein to the contrary: (i) any executory contracts and unexpired leases that previously have been assumed, assumed and assigned, or rejected pursuant to a Final Order of the Bankruptcy Court shall be treated as provided in such Final Order; and (ii) all executory contracts and unexpired leases that are the subject of a separate motion to assume or reject under section 365 of the Bankruptcy Code pending on the Effective Date shall be treated as provided in a Final Order of the Bankruptcy Court resolving such motion.

⁴ The “Acquired Debtors” are the Canadian Debtors, CACH, LLC (d/b/a Fresh View Funding) and CACV of Colorado, LLC (and any of their respective successors).

PLEASE TAKE FURTHER NOTICE that the applicable Debtor's decision to assume (and, if applicable, assign) the Assumed Contracts and Leases is subject to the Bankruptcy Court's approval and confirmation of the Plan and occurrence of the Effective Date. Absent confirmation of the Plan and occurrence of the Effective Date, no Assumed Contract or Lease shall be deemed assumed (or if applicable, assumed and assigned) under the Plan and shall in all respects be subject to further administration under the Bankruptcy Code. The designation of any agreement as an Assumed Contract or Lease shall not constitute or be deemed to be a determination or admission by the Debtors that such agreement is, in fact, an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code (all rights with respect thereto being expressly reserved).

PLEASE TAKE FURTHER NOTICE that the Debtors reserve all rights to add or remove any contracts and leases from the Assumption and Cure Schedule. In such event, the Debtors shall promptly send a notice to the applicable counterparty to such contract or lease of such decision.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve all rights to amend, revise or supplement any documents relating to the Plan and/or to be executed, delivered, assumed, assumed and assigned, and/or performed in connection with the consummation of the Plan on the Effective Date including as required by the Plan Investor under the Plan Funding Agreement and including Exhibits B and/or C hereto.

Dated: May 2, 2017
New York, New York

WILLKIE FARR & GALLAGHER LLP
Counsel for the Debtors and Debtors in Possession

By: /s/ Paul V. Shalhoub
Matthew A. Feldman
Paul V. Shalhoub
Robin Spigel
Debra C. McElligott

787 Seventh Avenue
New York, New York 10019
Telephone: (212) 728-8000
Facsimile: (212) 728-8111

EXHIBIT A

List of Contracts Removed from Assumption and Cure Schedule

17-10659-jlg Doc 190 Filed 05/02/17 Entered 05/02/17 14:54:56 Main Document
Exhibit A: Contracts Removed from Schedule of Assumed Contracts and Leases and Cure Amounts

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Type of Agreement and Contract Date (if known) |
|-------------------------------|--|--|--|---|
| FIRST NATIONAL BANK OF OMAHA | First National Bank of Omaha 1620 Dodge Street Omaha, NE 68197 | FIRST NATIONAL BANK OF OMAHA First Bankcard Legal 1620 Dodge Street Omaha, NE 68197 | CACH, LLC | Forward Flow Debt Sale Agreement (Commercial Accounts) 01/22/2016 |
| FIRST NATIONAL BANK OF OMAHA | First National Bank of Omaha 1620 Dodge Street Omaha, NE 68197 | FIRST NATIONAL BANK OF OMAHA First Bankcard Legal 1620 Dodge Street Omaha, NE 68197 | CACH, LLC | Forward Flow Debt Sale Agreement Dated 01/22/2016 |
| LENDINGCLUB CORPORATION | LENDINGCLUB CORPORATION President 71 Stevenson St., Suite 300 San Francisco, CA 94105 | | CACH, LLC | Forward Flow- Account Purchase Agreement Dated 05/10/2016 |
| MARLETTE FUNDING, LLC. | MARLETTE FUNDING, LLC. Alex Rhodes 1523 Concord Pike Suite 201 Wilmington, DE 19803 | | CACH, LLC | Forward Flow Account Purchase Agreement Dated 05/27/2016 |
| PITNEY BOWES GLOBAL FINANCIAL | PITNEY BOWES GLOBAL FINANCIAL 2225 AMERICA DRIVE NEENAH, WI 54956 | | SquareTwo Financial Services Corporation d/b/a Fresh View Solutions | Office Agreement |
| PROSPER FUNDING, LLC | Prosper Funding, LLC General Counsel 221 Main Street 3rd Floor San Francisco, CA 94105 | Prosper Funding, LLC Aaron Vermot, CEO 221 Main Street 3rd Floor San Francisco, CA 94105 | CACH, LLC | Purchase And Sale Agreement Dated 06/15/2015 |

EXHIBIT B

**Assumption and Cure Schedule
(Contracts and leases anticipated to be assumed or
assumed and assigned by and/or to an Acquired Debtor)**

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|----------------------------------|--|-------------------------------|-----------|----------------------------|----------------------|
| AVANT II, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANT LOANS FUNDING TRUST 2015-A | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANT OF CALIFORNIA, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANT OF COLORADO, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANT OF GEORGIA, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANT OF IDAHO, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANT OF ILLINOIS, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANT OF KANSAS, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANT OF LOUISIANA, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANT OF MISSOURI, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANT OF NEVADA, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|--------------------------------|--|-------------------------------|-----------|----------------------------|----------------------|
| AVANT OF OREGON, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANT OF TEXAS, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANT OF UTAH, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANT OF WISCONSIN, LLC. | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANT, INC. | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANTCREDIT II, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANTCREDIT IV TRUST | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANTCREDIT OF ALABAMA, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANTCREDIT OF CALIFORNIA, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANTCREDIT OF COLORADO, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANTCREDIT OF DELAWARE, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|------------------------------------|--|-------------------------------|-----------|----------------------------|----------------------|
| AVANTCREDIT OF GEORGIA, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANTCREDIT OF IDAHO, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANTCREDIT OF ILLINOIS, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANTCREDIT OF LOUISIANA, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANTCREDIT OF MISSOURI, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANTCREDIT OF NEVADA, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANTCREDIT OF NEW MEXICO, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANTCREDIT OF OREGON, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANTCREDIT OF SOUTH CAROLINA, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANTCREDIT OF SOUTH DAKOTA, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANTCREDIT OF TEXAS, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |

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| AVANTCREDIT OF UTAH, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANTCREDIT OF VIRGINIA, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVANTCREDIT OF WISCONSIN, LLC | Avant II, LLC et al 640 N. LaSalle Dr. Suite #535 Chicago, IL 60654 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| AVIVA INSURANCE COMPANY OF CANADA | AVIVA INSURANCE COMPANY OF CANADA 90 EGLINTON AVE WEST TORONTO, ON M4R 2E4 CANADA | | CCL Financial Inc. | N/A | \$0.00 |
| BANK OF AMERICA, N.A. COMMERCIAL | BANK OF AMERICA, N.A. COMMERCIAL 101 N. Tryon Street, 8th Floor NC1-001-08-25 Charlotte, NC 28255 | BANK OF AMERICA, N.A. COMMERCIAL Diane Timmons, Asst. Gen. Counsel 901 Main Street, 15th Floor TX1-492-15-03 Dallas, TX 75202 and Bank of America, N.A. Tamara J. Laughinhouse Asset Sales Management Group 101 N. Tryon Street, 8th Floor NC1-001-08-25 Charlotte, NC 28255 | CACH, LLC | Sherman Originator III LLC | \$0.00 |

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Exhibit B: Schedule of Assumed Contracts and Leases and Cure Amounts

Acquired Debtors

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|----------------------------------|--|---|-----------|----------------------------|----------------------|
| BANK OF AMERICA, N.A. COMMERCIAL | BANK OF AMERICA, N.A. COMMERCIAL 101 N. Tryon Street, 8th Floor NC1-001-08-25 Charlotte, NC 28255 | BANK OF AMERICA, N.A. COMMERCIAL Diane Timmons, Asst. Gen. Counsel 901 Main Street, 15th Floor TX1-492-15-03 Dallas, TX 75202 and Bank of America, N.A. Tamara J. Laughinhouse Asset Sales Management Group 101 N. Tryon Street, 8th Floor NC1-001-08-25 Charlotte, NC 28255 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
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| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|----------------------------------|--|---|-----------|----------------------------|----------------------|
| BANK OF AMERICA, N.A. COMMERCIAL | BANK OF AMERICA, N.A. COMMERCIAL 101 N. Tryon Street, 8th Floor NC1-001-08-25 Charlotte, NC 28255 | BANK OF AMERICA, N.A. COMMERCIAL Diane Timmons, Asst. Gen. Counsel 901 Main Street, 15th Floor TX1-492-15-03 Dallas, TX 75202 and Bank of America, N.A. Tamara J. Laughinhouse Asset Sales Management Group 101 N. Tryon Street, 8th Floor NC1-001-08-25 Charlotte, NC 28255 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| BANK OF AMERICA, N.A. COMMERCIAL | BANK OF AMERICA, N.A. COMMERCIAL 101 N. Tryon Street, 8th Floor NC1-001-08-25 Charlotte, NC 28255 | BANK OF AMERICA, N.A. COMMERCIAL Diane Timmons, Asst. Gen. Counsel 901 Main Street, 15th Floor TX1-492-15-03 Dallas, TX 75202 and Bank of America, N.A. Tamara J. Laughinhouse Asset Sales Management Group 101 N. Tryon Street, 8th Floor NC1-001-08-25 Charlotte, NC 28255 | CACH, LLC | Sherman Originator III LLC | \$0.00 |

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|----------------------------------|--|---|-----------|----------------------------|----------------------|
| BANK OF AMERICA, N.A. COMMERCIAL | BANK OF AMERICA, N.A. COMMERCIAL 101 N. Tryon Street, 8th Floor NC1-001-08-25 Charlotte, NC 28255 | BANK OF AMERICA, N.A. COMMERCIAL Diane Timmons, Asst. Gen. Counsel 901 Main Street, 15th Floor TX1-492-15-03 Dallas, TX 75202 and Bank of America, N.A. Tamara J. Laughinhouse Asset Sales Management Group 101 N. Tryon Street, 8th Floor NC1-001-08-25 Charlotte, NC 28255 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| BANK OF AMERICA, N.A. COMMERCIAL | BANK OF AMERICA, N.A. COMMERCIAL 101 N. Tryon Street, 8th Floor NC1-001-08-25 Charlotte, NC 28255 | BANK OF AMERICA, N.A. COMMERCIAL Diane Timmons, Asst. Gen. Counsel 901 Main Street, 15th Floor TX1-492-15-03 Dallas, TX 75202 and Bank of America, N.A. Tamara J. Laughinhouse Asset Sales Management Group 101 N. Tryon Street, 8th Floor NC1-001-08-25 Charlotte, NC 28255 | CACH, LLC | Sherman Originator III LLC | \$0.00 |

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|----------------------------------|--|---|-----------|----------------------------|----------------------|
| BANK OF AMERICA, N.A. COMMERCIAL | BANK OF AMERICA, N.A. COMMERCIAL 101 N. Tryon Street, 8th Floor NC1-001-08-25 Charlotte, NC 28255 | BANK OF AMERICA, N.A. COMMERCIAL Diane Timmons, Asst. Gen. Counsel 901 Main Street, 15th Floor TX1-492-15-03 Dallas, TX 75202 and Bank of America, N.A. Tamara J. Laughinhouse Asset Sales Management Group 101 N. Tryon Street, 8th Floor NC1-001-08-25 Charlotte, NC 28255 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| BANK OF AMERICA, N.A. COMMERCIAL | BANK OF AMERICA, N.A. COMMERCIAL 101 N. Tryon Street, 8th Floor NC1-001-08-25 Charlotte, NC 28255 | BANK OF AMERICA, N.A. COMMERCIAL Diane Timmons, Asst. Gen. Counsel 901 Main Street, 15th Floor TX1-492-15-03 Dallas, TX 75202 and Bank of America, N.A. Tamara J. Laughinhouse Asset Sales Management Group 101 N. Tryon Street, 8th Floor NC1-001-08-25 Charlotte, NC 28255 | CACH, LLC | Sherman Originator III LLC | \$0.00 |

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|----------------------------------|--|---|------------------------------------|----------------------------|----------------------|
| BANK OF AMERICA, N.A. COMMERCIAL | BANK OF AMERICA, N.A. COMMERCIAL 101 N. Tryon Street, 8th Floor NC1-001-08-25 Charlotte, NC 28255 | BANK OF AMERICA, N.A. COMMERCIAL Diane Timmons, Asst. Gen. Counsel 901 Main Street, 15th Floor TX1-492-15-03 Dallas, TX 75202 and Bank of America, N.A. Tamara J. Laughinhouse Asset Sales Management Group 101 N. Tryon Street, 8th Floor NC1-001-08-25 Charlotte, NC 28255 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| Bank Of Montreal | Bank of Montreal National Director, Collections c/o Bank of Montreal, Consumer Collections 2465 Argentia Road 8th Floor Mississauga, ON L5N 0B5 Canada | Computershare Trust Company of Canada Securitization Finance and Operations c/o Bank of Montreal, Securitization Finance and Operations First Canadian Place 100 King Street West, 18th Floor Toronto, ON M5X 1A1 Canada and Bank of Montreal North American Vendor Management Consumer Collections 2466 Argentia Road 8th Floor Mississauga, ON L5N 0B5 Canada | Preferred Credit Resources Limited | N/A | \$0.00 |
| Bank Of Montreal | Bank of Montreal National Director, Collections Consumer Collections 2464 Argentia Road 8th Floor Mississauga, ON L5N 0B4 Canada | Bank of Montreal North American Vendor Management Consumer Collections 2465 Argentia Road 8th Floor Mississauga, ON L5N 0B4 Canada | Preferred Credit Resources Limited | N/A | \$0.00 |
| BiRock Investments Inc. | BIROCK INVESTMENTS INC. 85 Valleywood Dr. Markham, ON L3R 5E5 Canada | | CCL Financial Inc. | N/A | \$0.00 |

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|-----------------------|--|---|------------------------------------|-------------------|----------------------|
| Bofa Canada Bank | BofA Canada Bank Chief Executive Office 1600 James Naismith Drive Ottawa, ON K1B 5NB Canada | | Preferred Credit Resources Limited | N/A | \$0.00 |
| Bofa Canada Bank | BofA Canada Bank Hugues Martel, CFO 1595 Telesat Court Ottawa, ON K1B 5R3 Canada | | Preferred Credit Resources Limited | N/A | \$0.00 |
| Canadian Tire Bank | Canadian Tire Bank AVP, Collection & Recoveries 366 Bunting Road St. Catharines, ON L2M 3Y6 Canada | Canadian Tire Financial Services Limited VP, Legal and Regulatory Affairs & General Counsel 3475 Superior Court Oakville, ON L6L 0C6 Canada | Preferred Credit Resources Limited | N/A | \$0.00 |
| Canadian Tire Bank | Canadian Tire Bank AVP, Collection & Recoveries 366 Bunting Road St. Catharines, ON L2M 3Y6 Canada | Canadian Tire Financial Services Limited VP, Legal and Regulatory Affairs & General Counsel 3475 Superior Court Oakville, ON L6L 0C6 Canada | Preferred Credit Resources Limited | N/A | \$0.00 |
| Canadian Tire Bank | Canadian Tire Bank AVP, Credit Services 366 Bunting Road St. Catharines, ON L2M 3Y6 Canada | Canadian Tire Financial Services Limited VP, Legal and Regulatory Affairs & General Counsel 3475 Superior Court Oakville, ON L6L 0C6 Canada | Preferred Credit Resources Limited | N/A | \$0.00 |
| Canadian Tire Bank | Canadian Tire Bank AVP, Credit Services P.O. Box 2000 Welland, ON L3B 5S3 Canada | Canadian Tire Financial Services Limited AVP, Finance Services 555 Prince Charles Drive Welland, ON L3C 6B5 Canada | Preferred Credit Resources Limited | N/A | \$0.00 |

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|--------------------------------------|--|--|-----------|----------------------------|----------------------|
| CAPITAL ONE BANK (USA), N.A. | Capital One Shahin Rezai 8020 Towers Crescent Drive Vienna , VA 22182 | Capital One 15000 Capital One Drive Glen Allen, VA 23238 and Capital One Recoveries Debt Sale- Post Sale Support Team 12077-0370 Capital One Recoveries 15000 Capital One Drive Glen Allen, VA 23238 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| CAPITAL ONE BANK USA, NATIONAL ASSOC | CAPITAL ONE BANK (USA), N.A. 15000 Capital One Drive Glen Allen , VA 23238 | Capital One Shahin Rezai, Chief Counsel, Transactions 1680 Capital One Drive McLean, VA 22102 and Capital One Recoveries Debt Sale- Post Sale Support Team 12077-0370 Capital One Recoveries 15000 Capital One Drive Glen Allen, VA 23238 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| CAPITAL ONE NATIONAL ASSOC | Capital One, N.A. 15000 Capital One Drive Glen Allen, VA 23238 | Capital One Shahin Rezai, Chief Counsel, Transactions 1680 Capital One Drive McLean, VA 22102 and Capital One Recoveries Debt Sale- Post Sale Support Team 12077-0370 Capital One Recoveries 15000 Capital One Drive Glen Allen, VA 23238 | CACH, LLC | Sherman Originator III LLC | \$0.00 |

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|----------------------------------|---|--|-----------|----------------------------|----------------------|
| CAPITAL ONE NATIONAL ASSOCIATION | Capital One Recoveries Debt Sale_Post Sale Support Team 12077-0370 15000 Capital One Drive Capital One Recoveries Glen Allen, VA 23238 | CAPITAL ONE BANK (USA), N.A. Shahin Rezai 8020 Towers Cresnet Drive Vienna, VA 22182 and Capital One 15000 Capital One Drive Glen Allen, VA 23238 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| CAPITAL ONE NATIONAL ASSOCIATION | Capital One, N.A. Recoveries Debt Sale_Post Sale Support Team 12077-0370 15000 Capital One Drive Capital One Recoveries Glen Allen, VA 23238 | CAPITAL ONE BANK (USA), N.A. Shahin Rezai 8020 Towers Cresnet Drive Vienna, VA 22182 and Capital One 15000 Capital One Drive Glen Allen, VA 23238 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| CAPITAL ONE NATIONAL ASSOCIATION | Capital One, N.A. Recoveries Debt Sale-Post Sale Support Team 12077-0370 15000 Capital One Drive Capital One Recoveries Glen Allen, VA 23238 | CAPITAL ONE NATIONAL ASSOCIATION Shahin Rezai, Chief Counsel,Transactions 1680 Capital One Drive McLean, VA 22102 and Capital One 150000 Capital One Drive Glen Allen, VA 23238 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| CAPITAL ONE, N.A. | CAPITAL ONE BANK (USA), N.A. 15000 Capital One Drive Glen Allen , VA 23238 | CAPITAL ONE NATIONAL ASSOCIATION Shahin Rezai, Chief Counsel,Transactions 1680 Capital One Drive McLean, VA 22102 and Capital One Recoveries Debt Sale- Post Sale Support Team 12077-0370 Capital One Recoveries 15000 Capital One Drive Glen Allen, VA 23238 | CACH, LLC | Sherman Originator III LLC | \$0.00 |

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|-----------------------------|---|---|---------------------------------------|----------------------------|----------------------|
| Citi Cards Canada Inc. | Citi Cards Canada Inc. Legal Department 5900 Hurontario Street Mississauga, ON L5R 0B8 Canada | Citicorp Credit Services, Inc. (USA) Michael Taulbee 7920 NW 110th Street Kansas City, MO 64153 | Preferred Credit Resources Limited | N/A | \$0.00 |
| CITIBANK SOUTH DAKOTA, N.A. | CITIBANK, N.A. 701 East 60th Street North Sioux Falls, SD 57117 | CITIBANK, N.A. Michael Taulbee 7920 NW 110th Street Kansas City, MO 64153 and Citibank, N.A. General Counsel 701 East 60th Street North Sioux Falls, SD 57117 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| CITIBANK SOUTH DAKOTA, N.A. | CITIBANK, N.A. 701 East 60th Street North Sioux Falls, SD 57117 | CITIBANK, N.A. Michael Taulbee 7920 NW 110th Street Kansas City, MO 64153 and Citibank, N.A. General Counsel 701 East 60th Street North Sioux Falls, SD 57117 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| CITIBANK SOUTH DAKOTA, N.A. | CITIBANK, N.A. 701 East 60th Street North Sioux Falls, SD 57117 | CITIBANK, N.A. Michael Taulbee 7920 NW 110th Street Kansas City, MO 64153 and Citibank, N.A. General Counsel 701 East 60th Street North Sioux Falls, SD 57117 | CACH, LLC | Sherman Originator III LLC | \$0.00 |

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|-----------------------|--|---|-----------|----------------------------|----------------------|
| CITIBANK, N.A. | CITIBANK, N.A. General Counsel 701 East 60th Street North Sioux Falls, SD 57117 | CITIBANK, N.A. Steven Dasch 11500 NW Ambassador Drive Suite 400 Kansas City, MO 64153 and Citibank, N.A. 701 East 60th Street North Sioux Falls, SD 57117 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| CITIBANK, N.A. | CITIBANK, N.A. General Counsel 701 East 60th Street North Sioux Falls, SD 57117 | CITIBANK, N.A. Steven Dasch 11500 NW Ambassador Drive Suite 400 Kansas City, MO 64153 and Citibank, N.A. 701 East 60th Street North Sioux Falls, SD 57117 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| CITIBANK, N.A. | CITIBANK, N.A. General Counsel 701 East 60th Street North Sioux Falls, SD 57117 | CITIBANK, N.A. Steven Dasch 11500 NW Ambassador Drive Suite 400 Kansas City, MO 64153 and Citibank, N.A. 701 East 60th Street North Sioux Falls, SD 57117 | CACH, LLC | Sherman Originator III LLC | \$0.00 |

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|--|--|---|------------------------------------|-------------------|----------------------|
| Citifinancial Canada, Inc. | CitiFinancial Canada, Inc. General Counsel 5900 Hurontario Street Mississauga, ON L5R 0B8 Canada | CitiFinancial Canada East Corporation 1959 Upper Water St. Suite 900 P.O. Box 997 Halifax, ON 3J 2X2 Canada and Citicorp Credit Services, Inc. (USA) Asset Sales 7920 NW 110th Street Kansas City, MO 64153 | Preferred Credit Resources Limited | N/A | \$0.00 |
| Citifinancial Canada, Inc. | CitiFinancial Canada, Inc. President 5900 Hurontario Street Mississauga, ON L5R 0B8 Canada | CitiFinancial Canada, Inc. General Counsel 5900 Hurontario Street Mississauga, ON L5R 0B8 Canada and Citicorp Credit Services, Inc. (USA) Asset Sales 7920 NW 110th Street Building 1 Kansas City, MO 64153 | Preferred Credit Resources Limited | N/A | \$0.00 |
| CLAYTON DAVID KAINER | CLAYTON DAVID KAINER 349 HIGHWAY 353 BOULDER, WY 82923 | | CACH, LLC | N/A | \$0.00 |
| Collect Com Credit Inc | Collect Com Credit Inc. Attn: Aaron Taylor, President & CEO 5900 Finch Avenue East, Suite 101 Toronto, ON M1B 5P8 Canada | | Preferred Credit Resources Limited | N/A | \$0.00 |
| Collectrite Ontario (SW86) Inc. / Christensen Law Firm | Collectrite Ontario (SW86) Inc. 6616 Ellis Road Cambridge, ON N3C 2V4 Canada | Christensen Law Firm 6616 Ellis Road Cambridge, ON N3C 2V4 Canada | Preferred Credit Resources Limited | N/A | \$0.00 |
| CORNERSTONE SUPPORT, INC (ROBERT PIERSON - RESIDENT MANAGER) | CORNERSTONE SUPPORT, INC 70 MANSELL COURT SUITE 250 ROSWELL, GA 30076 | | CACH, LLC | N/A | \$0.00 |
| CORNERSTONE SUPPORT, INC (ROBERT PIERSON - RESIDENT MANAGER) | CORNERSTONE SUPPORT, INC 70 MANSELL COURT SUITE 250 ROSWELL, GA 30076 | | CACV of Colorado, LLC | N/A | \$0.00 |

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|--|--|---|---------------------------------------|----------------------------|----------------------|
| CREDITSHOP, INC. | CREDITSHOP, INC. Chief Executive Legal Officer 221 West Sixth Street Suite 825 Austin, TX 78702 | | CACH, LLC d/b/a Fresh View Funding | Sherman Originator III LLC | \$0.00 |
| D&A Collection Corporation | D&A Collection Corporation 75 Watline Ave., Suite 142 Mississauga, ON L4Z 3E5 Canada | | Preferred Credit Resources Limited | N/A | \$0.00 |
| De Lage Langden / Kempenfelt Imaging Systems Inc. | De Lage Landen Financial Services Inc. 199 Jefferson Forest Dr. Richmond Hill, ON L4E 4K3 Canada | De Lage Landen Financial Services Canada 1235 N Service Rd W Oakville, ON L6M 2W2 Canada | CCL Financial Inc. | N/A | \$0.00 |
| Easyfinancial Services Inc. | easyfinancial Services Inc. Jeffrey Pilon - Vice President, Collections 33 City Centre Drive Suite 510 Mississauga, ON L5B 2N5 Canada | | Preferred Credit Resources Limited | N/A | \$0.00 |
| Element Financial Corporation / Kempenfelt Imaging Systems Inc. | Element Financial Corporation 4 Robert Speck Parkway, Suite 900 Mississauga, ON L4Z 1S1 Canada | | CCL Financial Inc. | N/A | \$0.00 |
| FIFTH THIRD BANK | FIFTH THIRD BANK Chriistopher Shroat Senior Vice President 38 Fountain Square Plaza Cincinnati, OH 45263 | FIFTH THIRD BANK Contracts Attorney 38 Fountain Square Plaza MD 10AT76 Cincinnati, OH 45263 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| FIFTH THIRD BANK | GFGS II, LLC Greg Atkinson CFO 8405 SW Nimbus Avenue, Suite A Beaverton, OR 97008 | FIFTH THIRD BANK General Counsel 8405 SW Nimbus Ave., Suite A Beaverton, OR 97008 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| FIRST NATIONAL BANK OF OMAHA | First National Bank of Omaha 1620 Dodge Street Omaha , NE 68197 | FIRST NATIONAL BANK OF OMAHA First Bankcard Legal 1620 Dodge Street Omaha, NE 68197 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| FIRST NATIONAL BANK OF OMAHA | First National Bank of Omaha 1620 Dodge Street Omaha , NE 68197 | FIRST NATIONAL BANK OF OMAHA First Bankcard Legal 1620 Dodge Street Omaha, NE 68197 | CACH, LLC | Sherman Originator III LLC | \$0.00 |

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|----------------------------|---|---|------------------------------------|-------------------|----------------------|
| Ford Credit Canada Limited | Ford Credit Canada Limited Paula Rietta, Vice-President - Legal and Assistant Secretary The Canadian Road Oakville, ON L6J 5C7 Canada | Canadian Road Leasing Company c/o Ford Credit Canada Limited The Canadian Road Oakville, ON L6J 5C7 Canada and NRC Debt Sale Co-ordinator Henry Noppers Edmonton Business Centre 17187-114 Avenue NW Edmonton, AB T5S 2N5 Canada and NRC Debt Sale Coordinator c/o NRC Administrative Assistant 1335 S. Clearview Avenue Mesa, AZ 85209 | Preferred Credit Resources Limited | N/A | \$0.00 |
| Ford Credit Canada Limited | Ford Credit Canada Limited Paula Rietta, Vice-President - Legal and Assistant Secretary The Canadian Road Oakville, ON L6J 5C7 Canada | Canadian Road Leasing Company c/o Ford Credit Canada Limited The Canadian Road Oakville, ON L6J 5C7 Canada and NRC Debt Sale Co-ordinator Henry Noppers Edmonton Business Centre 17187-114 Avenue NW Edmonton, AB T5S 2N5 Canada and NRC Debt Sale Coordinator c/o NRC Administrative Assistant 1335 S. Clearview Avenue Mesa, AZ 85209 | Preferred Credit Resources Limited | N/A | \$0.00 |

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|---------------------------------------|---|--|---------------------------------------|----------------------------|----------------------|
| FrancoType Postalia Mailing Solutions | FrancoTyp-Postalia 82 Corstate Avenue Concord, ON L4K 4X2 Canada | | CCL Financial Inc. | N/A | \$0.00 |
| Ge Capital Canada Finance | GE Capital Canada Finance Manager, Recovery Sales 950 Forrer Blvd Kettering, OH 45420 | GE Capital Canada Finance General Counsel 777 Long Ridge Road Stamford, CT 06902-1250 | Preferred Credit Resources Limited | N/A | \$0.00 |
| General Electric Capital | General Electric Capital Corporation Manager, Recovery Sales 950 Forrer Blvd Kettering, OH 45066 | GE MONEY BANK General Counsel, GE Card Services c/o General Electric Capital Corporation 777 Long Ridge Road Stamford, CT 06902-1250 | Preferred Credit Resources Limited | N/A | \$0.00 |
| GENESIS BANKCARD SERVICES, INC. | Genesis Bankcard Services, INC General Counsel 8405 SW Nimbus Ave., Suite A Beaverton , OR 97008 | Genesis Bankcard Services, Inc. General Counsel 15220 NW Greenbrier Pkwy Beaverton, OR 97008 and Genesis Bankcard Services, Inc. Genesis Consumer Funding , LLC 15220 NW Greenbrier Pkwy Beaverton, OR 97008 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| GENESIS BANKCARD SERVICES, INC. | Genesis Bankcard Services, INC Greg Atkinson, CFO 15220 NW Greenbrier Pkwy Beaverton , OR 97006 | Genesis Bankcard Services, Inc. Gregg Atkinson, CFO 8405 SW Nimbus Ave., Suite A Beaverton, OR 97008 and Genesis Bankcard Services, Inc. Genesis Consumer Funding , LLC 15220 NW Greenbrier Pkwy Beaverton, OR 97008 | CACH, LLC | Sherman Originator III LLC | \$0.00 |

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|--------------------------------------|---|--|------------------------------------|----------------------------|----------------------|
| GENESIS BANKCARD SERVICES, INC. | Genesis Bankcard Services, INC./ Genesis Consumer Funding LLC General Counsel 15220 NW Greenbrier Pkwy Beaverton , OR 97006 | Genesis Bankcard Services, Inc. Gregg Atkinson, CFO 8405 SW Nimbus Ave., Suite A Beaverton, OR 97008 and Genesis Bankcard Services, Inc. Genesis Consumer Funding , LLC 15220 NW Greenbrier Pkwy Beaverton, OR 97008 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| GENESIS BANKCARD SERVICES, INC. | GFGS II, LLC Gregg Atkinson, CFO 8405 SW Nimbus Ave., Suite A Beaverton , OR 97008 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| GENESIS CONSUMER FUNDING, LLC | Genesis Bankcard Services, Inc. Greg Atkinson, CFO 15220 NW Greenbrier Pkwy Beaverton , OR 97006 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| GFGS II, LLC | GFGS II, LLC Gregg Atkinson CFO 8405 SW Nimbus Avenue, Suite A Beaverton, OR 97008 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| Global Credit & Collections Inc. | Global Credit & Collections Inc. Attn: Debbie Hayhow, SVP, Client & Business Solutions 1490 Denison Street Markham, ON L3R 9T7 Canada | | Preferred Credit Resources Limited | N/A | \$0.00 |
| International Credit Experts Inc. | International Credit Experts Inc. 3800 Steeles Ave. West Unit 100E Woodbridge, ON L4L 4G9 Canada | | Preferred Credit Resources Limited | N/A | \$0.00 |
| JPMORGAN CHASE BANK, N.A. | JPMORGAN CHASE BANK, N.A. Tom Shultz 50 S. Main Street 9th Floor Akron , OH 44308-1828 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| JPMORGAN CHASE BANK, N.A.-COMMERCIAL | JPMORGAN CHASE BANK, N.A.-COMMERCIAL Tom Shultz 50 S. Main Street 9th Floor Akron , OH 44308-1828 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|---|---|---|------------------------------------|----------------------------|----------------------|
| JPMORGAN CHASE BANK, N.A.-COMMERCIAL | JPMORGAN CHASE BANK, N.A.-COMMERCIAL Tom Shultz 50 S. Main Street 9th Floor Akron , OH 44308-1828 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| JPMORGAN CHASE BANK, N.A.-COMMERCIAL | JPMORGAN CHASE BANK, N.A.-COMMERCIAL Tom Shultz 50 S. Main Street 9th Floor Akron , OH 44308-1828 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| Kabbage, Inc. | Kabbage, Inc. Christopher O'Reilly 730 Peachtree Street NE Atlanta , GA 30308 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| KEY BANK, N.A.-COMMERCIAL | Key Bank- Collections Jenna Mustar 4910 Tiedeman Ave. Brooklyn , OH 44144 | Key Bank N.A Howard E. Coburn 127 Public Square 2nd Floor Cleveland, OH 44114 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| LENDINGCLUB | LendingClub Corporation 71 Stevenson St., Suite 300 San Francisco, CA 94105 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| Maritime Accounts Receivable Services Limited | Maritime Accounts Receivable Services Limited 6989 Highway 354 RR2 Kennetcook, NS B0N 1P0 Canada | | Preferred Credit Resources Limited | N/A | \$0.00 |
| Metropolitan Credit Adjusters Ltd. | Metropolitan Credit Adjusters Ltd. Attn: Brian Summerfelt, President 400 10310 Jasper Ave Edmonton, AB T5J 2W4 Canada | | Preferred Credit Resources Limited | N/A | \$0.00 |
| MOORE-MCLEAN INSURANCE GROUP LTD | MOORE-MCLEAN INSURANCE GROUP LTD 900-48 YONGE ST TORONTO, ON M5E 1G6 CANADA | | CCL Financial Inc. | N/A | \$0.00 |
| National Credit Recovery Inc. | National Credit Recovery Inc. Attn: Asad Mirza, President & CEO 6285 Northam Drive 4th Floor Mississauga, ON L4V-1X5 Canada | | Preferred Credit Resources Limited | N/A | \$0.00 |
| National Recovery Corp. | National Recovery Corp. 1425 Bishop St N. Unit #14 Cambridge, ON N1R 6J9 Canada | | Preferred Credit Resources Limited | N/A | \$0.00 |

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|---------------------------|--|---|------------------------------------|----------------------------|----------------------|
| ON DECK CAPITAL, INC. | On Deck Capital, Inc. 1400 Broadway, 25th Floor New York, NY 10018 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| President'S Choice Bank | President's Choice Bank Brian Reid, Senior Manager Collections- Credit & Risk 25 York Street P.O. Box 201 7th Floor Toronto, ON M5J 2V5 Canada | President's Choice Bank Legal Counsel 25 York Street P.O. Box 201 7th Floor Toronto, ON M5J 2V5 Canada | Preferred Credit Resources Limited | N/A | \$0.00 |
| President'S Choice Bank | President's Choice Bank Paul Narcisco, Senior Director - Credit & Risk Management 439 King Street West 5th Floor Toronto, ON M5V 1K4 Canada | President's Choice Bank Legal Counsel 439 King Street West 5th Floor Toronto, ON M5V 1K4 Canada | Preferred Credit Resources Limited | N/A | \$0.00 |
| PROSPER FUNDING, LLC | Prosper Funding, LLC Schin Adarkar 221 Main Street 3rd Floor San Francisco, CA 94105 | Prosper Funding, LLC Aaron Vermot, CEO 221 Main Street 3rd Floor San Francisco, CA 94105 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| REGIONS BANK | REGIONS BANK Wade Parker Mailcode: ALBH70205A 201 Milan Parkway Birmingham, AL 35211 | REGIONS-COMMERCIAL Ginger Carroll Gray, Esq. 1819 Fifth Avenue North Birmingham, AL 35203 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| REGIONS-COMMERCIAL | Regions Bank Wade Parker Mailcode: ALBH70205A 201 Milan Parkway Birmingham, AL 35211 | REGIONS-COMMERCIAL Bradley Arant Boulton Cummings LLP Kay K. Bains, Esq. 1819 Fifth Avenue North Birmingham, AL 35203 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| REGIONS-COMMERCIAL | Regions Bank Wade Parker Mailcode: ALBH70205A 201 Milan Parkway Birmingham, AL 35211 | REGIONS-COMMERCIAL Bradley Arant Boulton Cummings LLP Kay K. Bains, Esq. 1819 Fifth Avenue North Birmingham, AL 35203 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| Rogers Business Solutions | Rogers Business Solutions 8200 Dixie Road Brampton, ON L6T 0C1 Canada | Rogers Business Solutions P.O. Box 2000, Stn D Scarborough, ON M1R 5P9 Canada | CCL Financial Inc. | N/A | \$0.00 |

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|--|---|--|------------------------------------|----------------------------|----------------------|
| SALLIE MAE | Deutsche Bank Trust Company Americas c/o Deutsche Bank Trust National Company Institutional Cash & Securities Services (ICSS) 100 Jersey City Jersey City, NJ 07311 | Sallie Mae Bank Michael Booze 300 Contintenal Drive Newark, DE 19713 and SMB Private Eduaction Grantor Trust 2015-A General Counsel 300 Continental Drive Newark, DE 19713 and SMB Private Education Grantor Trust 2015-A c/o Sallie Mae Bank, as Servicer Paul Van Hook, General Counsel 300 Continental Drive Newark, DE 19713 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| SALLIE MAE | Sallie Mae Bank 300 Continental Drive Newark , DE 19713 | Sallie Mae Bank Deutsche Bank Trust Company Americas c/o Deutsche Bank Trust National Company Institutional Cash & Securities Services (ICSS) 100 Jersey City Jersey City, NJ 07311 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| Skylink Receivables Inc. (purchased recently by General Credit Services) | Skylink Receivables Inc. c/o General Credit Services 845 Wilson Avenue, Suite 401 Toronto, ON M3K 1E6 Canada | | Preferred Credit Resources Limited | N/A | \$0.00 |

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|--|---|--|--------------------|----------------------------|----------------------|
| SMB PRIVATE EDUCATION LOAN GRANTOR TRUST | Deutsche Bank Trust Company Americas c/o Deutsche Bank Trust National Company Institutional Cash & Securities Services (ICSS) 100 Jersey City Jersey City, NJ 07311 | Sallie Mae Bank Michael Booze 300 Contintenal Drive Newark, DE 19713 and SMB Private Eduaction Grantor Trust 2015-A General Counsel 300 Continental Drive Newark, DE 19713 and SMB Private Education Grantor Trust 2015-A c/o Sallie Mae Bank, as Servicer Paul Van Hook, General Counsel 300 Continental Drive Newark, DE 19713 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| Societe en Commandite 505 (505 Tower) | Edifice 505 6300 avenue du Parc Suite 608 Montreal, QC H2V 4H8 Canada | | CCL Financial Inc. | N/A | \$0.00 |
| SPRINGLEAF FINANCE, INC. | Springleaf Finance, INC et al J. Scott Bailer, Vice President, Senior Managing Director 601 N.W. 2nd ST. Evansville, IN 47708 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| SPRINGLEAF FINANCE, INC. | Springleaf Finance, INC et al J. Scott Bailer, Vice President, Senior Managing Director 601 N.W. 2nd ST. Evansville, IN 47708 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| SPRINGLEAF FINANCE, INC. | Springleaf Finance, INC et al J. Scott Bailer, Vice President, Senior Managing Director 601 N.W. 2nd ST. Evansville, IN 47708 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|--------------------------|--|---|-----------|----------------------------|----------------------|
| SPRINGLEAF FINANCE, INC. | Springleaf Finance, INC et al J. Scott Bailer, Vice President, Senior Managing Director 601 N.W. 2nd ST. Evansville, IN 47708 | Springleaf Finance, INC et al Joe Orlando 601 N.W. 2nd Street Evansville, IN 47708 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| SPRINGLEAF FINANCE, INC. | Springleaf Finance, INC et al J. Scott Bailer, Vice President, Senior Managing Director 601 N.W. 2nd ST. Evansville, IN 47708 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| SPRINGLEAF FINANCE, INC. | Springleaf Finance, INC et al Joe Orlando 601 N.W. Second St. Evansville, IN 47708 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| SPRINGLEAF FINANCE, INC. | Springleaf Finance, INC et al Troy Hartsell, Sr. Group Manager, Collections 601 N.W. 2nd ST. Evansville, IN 47708 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| SPRINGLEAF FINANCE, INC. | Springleaf Finance, Inc. Joe Orlando 601 N.W. 2nd ST. Evansville, IN 47708 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| SPRINGLEAF FINANCIAL | SpringCastle America Funding Trust et al John Anderson 601 NW Second Street Evansville, IN 47708 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| SPRINGLEAF FINANCIAL | SpringCastle America Funding Trust et al John Anderson 601 NW Second Street Evansville, IN 47708 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| SPRINGLEAF FINANCIAL | SpringCastle America Funding Trust et al John Anderson 601 NW Second Street Evansville, IN 47708 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| SPRINGLEAF FINANCIAL | SpringCastle America Funding Trust et al John Anderson 601 NW Second Street Evansville, IN 47708 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| SPRINGLEAF FINANCIAL | SpringCastle America Funding Trust 601 NW Second Street Evansville, IN 47708 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| SPRINGLEAF FINANCIAL | Springleaf Finance INC et al J. Scott Bailer- Senior Managing Director 601 N.W. 2nd ST. Evansville, IN 47708 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|-----------------------|--|--|-----------|----------------------------|----------------------|
| SPRINGLEAF FINANCIAL | Springleaf Finance INC et al J. Scott Bailer, Vice President, Senior Managing Director 601 N.W. 2nd ST. Evansville, IN 47708 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| SPRINGLEAF FINANCIAL | Springleaf Finance INC J. Scott Bailer- Senior Managing Director 601 N.W. 2nd ST. Evansville, IN 47708 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| SPRINGLEAF FINANCIAL | Springleaf Finance, INC et al J. Scott Bailer, Vice President, Senior Managing Director 601 N.W. 2nd ST. Evansville, IN 47708 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| SPRINGLEAF FINANCIAL | Springleaf Financial Services of Indiana, Inc. David P. Hogan, Senior Vice President 601 N.W. 2nd ST. Evansville, IN 47708 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| SPRINGLEAF FINANCIAL | Springleaf Financial Services of Indiana, Inc. David P. Hogan, Senior Vice President 601 N.W. 2nd ST. Evansville, IN 47708 | | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| SYNCHRONY BANK | SYNCHRONY BANK 950 Forrer Blvd Kettering, OH 45420 | Synchrony Bank General Counsel 777 Long Ridge Road Stamford, CT 06902 and Synchrony Bank Manager, Recovery Sales, 950 Forrer Blvd Stamford, CT 06902 | CACH, LLC | Sherman Originator III LLC | \$0.00 |
| SYNCHRONY BANK | SYNCHRONY BANK P.O. Box 965033 Orlando, FL 32896 | Synchrony Bank General Counsel 777 Long Ridge Road Stamford, CT 06902 and Synchrony Bank Manager, Recovery Sales 950 Forrer Blvd Stamford , CT 06902 | CACH, LLC | Sherman Originator III LLC | \$0.00 |

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|----------------------------|--|--|------------------------------------|-------------------|----------------------|
| TD Financing Services, Inc | TD Financing Services, Inc c/o TD Financial Services, Inc. PO Box 4086 Station A Toronto, ON M5W 5K3 Canada | TD Financial Services, Inc Kevin Glidden PO Box 4086 Station A Toronto, ON M5W 5K3 Canada | Preferred Credit Resources Limited | N/A | \$0.00 |
| TD Financing Services, Inc | TD Financing Services, Inc Kevin Glidden c/o TD Financial Services, Inc. PO Box 4086 Station A Toronto, ON M5W 5K3 Canada | | Preferred Credit Resources Limited | N/A | \$0.00 |
| TD Financing Services, Inc | TD Financing Services, Inc PO Box 4086 Station A Toronto, ON M5W 5K3 Canada | TD Financial Services, Inc. Kevin Glidden PO Box 4086 Station A Toronto, ON M5W 5K3 Canada | Preferred Credit Resources Limited | N/A | \$0.00 |
| TD Financing Services, Inc | TD Financing Services, Inc PO Box 4086 Station A Toronto, ON M5W 5K3 Canada | TD Financial Services, Inc. Kevin Glidden PO Box 4086 Station A Toronto, ON M5W 5K3 Canada | Preferred Credit Resources Limited | N/A | \$0.00 |
| The Bank Of Nova Scotia | Bank of Nova Scotia Michael Stechnicki, Director, Domestic Collections 20 Queen Street West 24th Floor Toronto, ON M5H 3R3 Canada | Bank of Nova Scotia Paul Akey, Vice President, Risk Management 20 Queen Street West 24th Floor Toronto, ON M5H 3R3 Canada | Preferred Credit Resources Limited | N/A | \$0.00 |
| The Toronto-Dominion Bank | The Toronto-Dominion Bank Asher Shaikh Collections & Recovery 3500 Steeles Avenue 4th Floor Tower 1 Markham, ON M5K 1A2 Canada | THE CANADA TRUST COMPANY Asher Shaikh c/o The Toronto-Dominion Bank Collections & Recovery 3500 Steeles Avenue, 4th Floor Tower 1 Markham, ON M5K 1A2 Canada and The Toronto-Dominion Bank Jarvis Hetu Collections & Recovery 3500 Steeles Avenue 4th Floor Tower 1 Markham, ON M5K 1A2 Canada | Preferred Credit Resources Limited | N/A | \$0.00 |

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Proposed Assignee | Monetary Cure Amount |
|--|--|--|---------------------------------------|----------------------------|----------------------|
| The Toronto-Dominion Bank | The Toronto-Dominion Bank Credit and Loss Prevention Executive 1600 James Naismith Drive Ottawa, ON K1B 5NB Canada | The Toronto-Dominion Bank Legal Department - MBNA Division 1600 James Naismith Drive Ottawa, ON K1B 5NB Canada | Preferred Credit Resources Limited | N/A | \$0.00 |
| The Toronto-Dominion Bank | The Toronto-Dominion Bank Credit and Loss Prevention Executive 1600 James Naismith Drive Ottawa, ON K1B 5NB Canada | The Toronto-Dominion Bank Legal Department - MBNA Division 1600 James Naismith Drive Ottawa, ON K1B 5NB Canada | Preferred Credit Resources Limited | N/A | \$0.00 |
| TransUnion Canada | TransUnion 3115 Harvester Road, Suite 201 Burlington, ON L7N 3NB Canada | | CCL Financial Inc. | N/A | \$0.00 |
| Veritas Alliance Corporation | Veritas Alliance Corporation Attn: Lisa Drynan, President 1515 Matheson Blvd East, Unit 104 Mississauga, ON L4W 2P5 Canada | | Preferred Credit Resources Limited | N/A | \$0.00 |
| Wells Fargo Financial Corporation Canada | Wells Fargo Financial Corporation Canada General Counsel 55 Standish Court Suite 300 Mississauga, ON L5R 4J4 Canada | Wells Fargo Bank, N.A. General Counsel MAC# X2401-06T 1 Home Campus Des Moines, IA 50328 | Preferred Credit Resources Limited | N/A | \$0.00 |
| WEX BANK | WEX Bank 97 Darling Avenue South Portland, ME 04106 | WEX Bank General Counsel 97 Darling Avenue South Portland, ME 04106 and WEX Bank Director 97 Darling Avenue South Portland, ME 04106 | CACH, LLC d/b/a Fresh View Funding | Sherman Originator III LLC | \$0.00 |

EXHIBIT C

**Assumption and Cure Schedule
(Contracts and leases anticipated to be assumed or
assumed and assigned by and/or to a Dissolving Debtor)**

Wind Down Co Debtors

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Monetary Cure Amount |
|--|---|--|---------------------------------|----------------------|
| ACUMEN SOLUTIONS GROUP | ACUMEN SOLUTIONS GROUP 600 BROADHOLLOW ROAD, SUITE 200 MELVILLE, NY 11747 | | SquareTwo Financial Corporation | \$0.00 |
| ADP | ADP ATTN: ADP WFN COMPREHENSIVE SERVICES SVP/GM 5800 WINDWARD PARKWAY ALPHARETTE, GA 30005 | ADP ATTN: LEGAL DEPARTMENT ONE ADP BLVD ROSELAND, NJ 7068 | SquareTwo Financial Corporation | \$0.00 |
| AIG-ILLINOIS NATHIONAL INSURANCE COMPANY | AIG-ILLINOIS NATHIONAL INSURANCE COMPANY 175 WATER STREET NEW YORK, NY 10038-4969 | | SquareTwo Financial Corporation | \$0.00 |
| AIG-ILLINOIS NATHIONAL INSURANCE COMPANY | AIG-ILLINOIS NATHIONAL INSURANCE COMPANY 175 WATER STREET NEW YORK, NY 10038-4969 | | SquareTwo Financial Corporation | \$0.00 |
| ASPEN SPECIALITY INS. CO | ASPEN SPECIALITY INS. CO 590 MADISON AVENUE, 7TH FLOOR NEW YORK, NY 10022 | | SquareTwo Financial Corporation | \$0.00 |
| AT&T #1 (AT&T MPLS NETWORK (CORP)) | AT&T ATTN: ANGELA BAHR 1355 W UNIVERSITY DRIVE MESA, AZ 85201 | AT&T CORP. ATTN: MASTER AGREEMENT SUPPORT TEAM ONE AT&T WAY BEDMINSTER, NJ 07921-0752 | SquareTwo Financial Corporation | \$0.00 |
| AT&T #2 (MPLS NETWORK (FRANCHISE)) | AT&T ATTN: ANGELA BAHR 1355 W UNIVERSITY DRIVE MESA, AZ 85201 | AT&T CORP. ATTN: MASTER AGREEMENT SUPPORT TEAM ONE AT&T WAY BEDMINSTER, NJ 07921-0752 | SquareTwo Financial Corporation | \$0.00 |
| AT&T #3 (ANIRA BACKUP) | AT&T ATTN: ANGELA BAHR 1355 W UNIVERSITY DRIVE MESA, AZ 85201 | AT&T CORP. ATTN: MASTER AGREEMENT SUPPORT TEAM ONE AT&T WAY BEDMINSTER, NJ 07921-0752 | SquareTwo Financial Corporation | \$0.00 |

Wind Down Co Debtors

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Monetary Cure Amount |
|--|---|--|--|----------------------|
| AT&T #4 (AT&T MPLS NETWORK (LIVEVOX)) | AT&T ATTN: ANGELA BAHR 1355 W UNIVERSITY DRIVE MESA, AZ 85201 | AT&T CORP. ATTN: MASTER AGREEMENT SUPPORT TEAM ONE AT&T WAY BEDMINSTER, NJ 07921-0752 | SquareTwo Financial Corporation | \$0.00 |
| AT&T [831-000-0801 002] #1 (MANAGED INTERNET SERVICE - MONACO --> S. SYRACUSE) | AT&T ATTN: ANGELA BAHR 1355 W UNIVERSITY DRIVE MESA, AZ 85201 | AT&T CORP. ATTN: MASTER AGREEMENT SUPPORT TEAM ONE AT&T WAY BEDMINSTER, NJ 07921-0752 | SquareTwo Financial Corporation | \$0.00 |
| AT&T [831-000-0801 002] #2 (MANAGED INTERNET SERVICE - OVERLAND PARK) | AT&T ATTN: ANGELA BAHR 1355 W UNIVERSITY DRIVE MESA, AZ 85201 | AT&T CORP. ATTN: MASTER AGREEMENT SUPPORT TEAM ONE AT&T WAY BEDMINSTER, NJ 07921-0752 | SquareTwo Financial Corporation | \$0.00 |
| AT&T ENTERPRISE HOSTING [LISLE] | AT&T ATTN: ANGELA BAHR 1355 W UNIVERSITY DRIVE MESA, AZ 85201 | AT&T CORP. ATTN: MASTER AGREEMENT SUPPORT TEAM ONE AT&T WAY BEDMINSTER, NJ 07921-0752 | SquareTwo Financial Corporation | \$0.00 |
| CARA ROHDE | CARA ROHDE 1876 HORSE CREEK RD CHEYENNE, WY 82009 | | SquareTwo Financial Services Corporation d/b/a Fresh View Solutions | \$0.00 |
| CIGNA DENTAL | CIGNA 8505 EAST ORCHARD RD TOWER 1 GREENWOOD VILLAGE, CO 80111 | | SquareTwo Financial Corporation | \$0.00 |

Wind Down Co Debtors

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Monetary Cure Amount |
|---|---|---|---------------------------------|----------------------|
| CIGNA HEALTH AND LIFE INSURANCE COMPANY | CIGNA HEALTH AND LIFE INSURANCE COMPANY CONNOLLY GALLAGHER LLP JEFFREY C. WISLER THE BRANDYWINE BUILDING 1000 WEST STREET, SUITE 1400 WILMINGTON, DE 19801 | CIGNA ATTN: GENERAL COUNSEL 8505 EAST ORCHARD ROAD GREENWOOD VILLAGE, CO 80111 AND CIGNA HEALTHCARE 2675 N MAYFAIR RD, #210A MILWAUKEE, WI 53226 | SquareTwo Financial Corporation | \$0.00 |
| CIGNA HEALTH AND LIFE INSURANCE COMPANY | CIGNA HEALTH AND LIFE INSURANCE COMPANY CONNOLLY GALLAGHER LLP JEFFREY C. WISLER THE BRANDYWINE BUILDING 1000 WEST STREET, SUITE 1400 WILMINGTON, DE 19801 | CIGNA ATTN: GENERAL COUNSEL 8505 EAST ORCHARD ROAD GREENWOOD VILLAGE, CO 80111 AND CIGNA HEALTHCARE 2675 N MAYFAIR RD, #210A MILWAUKEE, WI 53226 | SquareTwo Financial Corporation | \$0.00 |
| CIGNA HEALTH AND LIFE INSURANCE COMPANY | CIGNA HEALTH AND LIFE INSURANCE COMPANY CONNOLLY GALLAGHER LLP JEFFREY C. WISLER THE BRANDYWINE BUILDING 1000 WEST STREET, SUITE 1400 WILMINGTON, DE 19801 | CIGNA ATTN: GENERAL COUNSEL 8505 EAST ORCHARD ROAD GREENWOOD VILLAGE, CO 80111 AND CIGNA HEALTHCARE 2675 N MAYFAIR RD, #210A MILWAUKEE, WI 53226 | SquareTwo Financial Corporation | \$0.00 |

Wind Down Co Debtors

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Monetary Cure Amount |
|--|---|---|--|----------------------|
| CIGNA HEALTH AND LIFE INSURANCE COMPANY | CIGNA HEALTH AND LIFE INSURANCE COMPANY CONNOLLY GALLAGHER LLP JEFFREY C. WISLER THE BRANDYWINE BUILDING 1000 WEST STREET, SUITE 1400 WILMINGTON, DE 19801 | CIGNA ATTN: GENERAL COUNSEL 8505 EAST ORCHARD ROAD GREENWOOD VILLAGE, CO 80111 AND CIGNA HEALTHCARE 2675 N MAYFAIR RD, #210A MILWAUKEE, WI 53226 | SquareTwo Financial Corporation | \$0.00 |
| CIGNA MEDICAL | CIGNA 8505 EAST ORCHARD RD TOWER 1 GREENWOOD VILLAGE, CO 80111 | | SquareTwo Financial Corporation | \$0.00 |
| CIGNA VISION | CIGNA 8505 EAST ORCHARD RD TOWER 1 GREENWOOD VILLAGE, CO 80111 | | SquareTwo Financial Corporation | \$0.00 |
| COMPSYCH / FLMASOURCE | VOYA FINANCIAL 8055 EAST TUFTS AVE SUITE 710-STANFORD 1 DENVER, CO 80237 | RELIASTAR LIFE INSURANCE COMPANY HOME AND ADMINISTRATIVE OFFICE P.O. BOX 20 MINNEAPOLIS, MN 55401 | SquareTwo Financial Corporation | \$0.00 |
| CONCUR | CONCUR TECHNOLOGIES, INC. ATTN: CHIEF LEGAL OFFICER 18400 N.E. UNION HILL ROAD REDMOND, WA 98052 | | SquareTwo Financial Corporation | \$1,529.00 |
| CORNERSTONE ONDEMAND | CORNERSTONE ONDEMAND CORPORATE HEADQUARTERS 1601 CLOVERFIELD BLVD, SUITE 600 SOUTH SANTA MONICA, CA 90404 | CORNERSTONE ONDEMAND 795 FOLSOM STREET SUITE 1069 SAN FRANCISCO, CA 94107 | SquareTwo Financial Corporation | \$0.00 |
| CORNERSTONE SUPPORT, INC (ROBERT PIERSON - RESIDENT MANAGER) | CORNERSTONE SUPPORT, INC 70 MANSELL COURT SUITE 250 ROSWELL, GA 30076 | | SquareTwo Financial Services Corporation d/b/a Fresh View Solutions | \$0.00 |

Wind Down Co Debtors

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Monetary Cure Amount |
|--|---|-------------------------------|---------------------------------|----------------------|
| CT CORPORATION - ANNUAL REPORT SERVICE | CT CORPORATION ATTN: GENERAL MANAGER ONE CORPORATE CENTER, 11TH FLOOR HARTFORD, CT 06103 | | SquareTwo Financial Corporation | \$0.00 |
| CT CORPORATION (AGENT SERVICE AND EXCESS FEES) | CT CORPORATION ATTN: GENERAL MANAGER ONE CORPORATE CENTER, 11TH FLOOR HARTFORD, CT 06103 | | SquareTwo Financial Corporation | \$0.00 |
| FEDERAL INSURANCE COMPANY | FEDERAL INSURANCE COMPANY C/O CHUBB GROUP OF INSURANCE COMPANIES 15 MOUNTAIN VIEW ROAD WARREN, NJ 07059 | | SquareTwo Financial Corporation | \$0.00 |
| FEDERAL INSURANCE COMPANY | FEDERAL INSURANCE COMPANY C/O CHUBB GROUP OF INSURANCE COMPANIES 15 MOUNTAIN VIEW ROAD WARREN, NJ 07059 | | SquareTwo Financial Corporation | \$0.00 |
| FEDERAL INSURANCE COMPANY | FEDERAL INSURANCE COMPANY C/O CHUBB GROUP OF INSURANCE COMPANIES 15 MOUNTAIN VIEW ROAD WARREN, NJ 07059 | | SquareTwo Financial Corporation | \$0.00 |
| FEDERAL INSURANCE COMPANY | FEDERAL INSURANCE COMPANY C/O CHUBB GROUP OF INSURANCE COMPANIES 15 MOUNTAIN VIEW ROAD WARREN, NJ 07059 | | SquareTwo Financial Corporation | \$0.00 |
| FIFTH THIRD BANK | FIFTH THIRD BANK 222 SOUTH RIVERSIDE PLAZA CINCINNATI, OH 45263 | | SquareTwo Financial Corporation | \$0.00 |
| GLOBALONEPAY | GLOBALONEPAY ATTN: LOYALTY DEPARTMENT 5000 LEGACY DRIVE SUITE 320 PLANO, TX 75024 | | SquareTwo Financial Corporation | \$0.00 |
| GREAT NORTHERN INSURANCE COMPANY | GREAT NORTHERN INSURANCE COMPANY C/O CHUBB GROUP OF INSURANCE COMPANIES 15 MOUNTAIN VIEW ROAD WARREN, NJ 07059 | | SquareTwo Financial Corporation | \$0.00 |

Wind Down Co Debtors

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Monetary Cure Amount |
|-----------------------------|--|-------------------------------|--|----------------------|
| GREENWICH INSURANCE COMPANY | GREENWICH INSURANCE COMPANY C/O XL GROUP INSURANCE 505 EAGLEVIEW BLVD, STE. 100 EXTON, PA 19341-1120 | | SquareTwo Financial Corporation | \$0.00 |
| HEALTH ADVOCATE INC | HEALTH ADVOCATE, INC. ATTN: DAVID S. ROCCHINO, EVP AND CHIEF SALES OFFICER 3043 WALTON ROAD, SUITE 150 PLYMOUTH MEETING, PA 19462 | | SquareTwo Financial Corporation | \$0.00 |
| IMA, INC (BENEFITS) | IMA, INC. ATTN: JOHN KIRKE 1705 17TH STREET, SUITE 100 DENVER, CO 80202 | | SquareTwo Financial Corporation | \$0.00 |
| IMA, INC (CORPORATE) | IMA, INC. ATTN: JOHN KIRKE 1705 17TH STREET, SUITE 100 DENVER, CO 80202 | | SquareTwo Financial Corporation | \$0.00 |
| IRON MOUNTAIN | IRON MOUNTAIN INFORMATION MANAGEMENT INC. ATTN: DERRICK WOLFE, GENERAL MANAGER 5050 MOLINE STREET DENVER, CO 80239 | | SquareTwo Financial Corporation | \$359.07 |
| KIRK ROHDE | KIRK ROHDE 1876 HORSE CREEK RD CHEYENNE, WY 82009 | | SquareTwo Financial Services Corporation d/b/a Fresh View Solutions | \$0.00 |
| KYRIBA | KYRIBA CORPORATION ATTN: LIBBY HALLORAN, CTP 111 BROADWAY, SUITE 1802 NEW YORK, NY 10006 | | SquareTwo Financial Corporation | \$0.00 |
| LEVEL 3 | LEVEL3 COMMUNICATIONS 1025 ELDORADO BLVD BROOMFIELD, CO 80021 | | SquareTwo Financial Corporation | \$0.00 |

Wind Down Co Debtors

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Monetary Cure Amount |
|--|--|---|--|----------------------|
| LINCOLN FINANCIAL GROUP | THE LINCOLN NATIONAL LIFE INSURANCE COMPANY GROUP INSURANCE SERVICE OFFICE 8801 INDIAN HILLS DRIVE OMAHA, NE 68114-4066 | | SquareTwo Financial Corporation | \$0.00 |
| LIVEVOX, INC | LIVEVOX 655 MONTGOMERY ST. STE. 1 SAN FRANCISCO, CA 94111 | LIVEVOX 330 WEST 38TH STREET 10TH FLOOR NEW YORK, NY 10018 | SquareTwo Financial Corporation | \$24,346.00 |
| MAILFINANCE / NEOPOST | MAILFINANCE 478 WHEELERS FARM ROAD MILFORD, CT 06461 | MAILFINANCE DEPT 3682 PO BOX 123682 DALLAS, TX 75312-3682 | SquareTwo Financial Corporation | \$0.00 |
| MICROSOFT CORPORATION | MICROSOFT CORPORATION C/O BANK OF AMERICA 1950 N STEMMONS FWY STE 5010 LB #842467 DALLAS, TX 75207 | SOFTWARE ONE, INC. P.O. BOX 510944 NEW BERLIN, WI 53151-0944 | SquareTwo Financial Corporation | \$36,111.25 |
| NAVIGATORS INSURANCE UNDERWRITING AGENCY LIMITED | NAVIGATORS INSURANCE UNDERWRITING AGENCY LIMITED 2 MINCING LANE 4TH FLOOR LONDON EC3R 7BB UNITED KINGDOM | | SquareTwo Financial Corporation | \$0.00 |
| OLD REPUBLIC SURETY COMPANY | OLD REPUBLIC SURETY COMPANY 3900 S. WADSWORTH BOULEVARD SUITE 580 LAKEWOOD, CO 80235 | | SquareTwo Financial Corporation | \$0.00 |
| OLD REPUBLIC SURETY COMPANY | OLD REPUBLIC SURETY COMPANY 3900 S. WADSWORTH BOULEVARD SUITE 580 LAKEWOOD, CO 80235 | | SquareTwo Financial Services Corporation d/b/a Fresh View Solutions | \$0.00 |
| OPTUM HEALTH | OPTUM BANK 2771 MOMENTUM PLACE CHICAGO, IL 60689-5327 | | SquareTwo Financial Corporation | \$0.00 |

Wind Down Co Debtors

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Monetary Cure Amount |
|---------------------------------------|---|---|---------------------------------|----------------------|
| ORACLE AMERICA, INC. | ORACLE AMERICA, INC. 500 ORACLE PARKWAY REDWOOD SHORES, CA 94065 | | SquareTwo Financial Corporation | \$42,598.06 |
| PHIN SOLUTIONS, INC. | PHIN SOLUTIONS, INC. TODD HINRICHS, PRESIDENT 14245 ST FRANCIS BLVD SUITE 105 RAMSEY, MN 55303 | | SquareTwo Financial Corporation | \$0.00 |
| PINNACOL ASSURANCE | PINNACOL ASSURANCE 7501 E. LOWRY BLVD DENVER, CO 80230-7006 | ARTHUR J. GALLAGHER & CO. - DENVER 6399 S. FIDLER'S GREEN CIRCLE, SUITE 200 GREENWOOD VILLAGE, CO 80111 | SquareTwo Financial Corporation | \$2,322.49 |
| PINNACOL ASSURANCE | PINNACOL ASSURANCE 7501 E. LOWRY BLVD. DENVER, CO 80230-7006 | | SquareTwo Financial Corporation | \$0.00 |
| QBE INSURANCE | QBE INSURANCE C/O CT CORPORATION SYSTEM 116 PINE STREET, SUITE 320 HARRISBURG, PA 17101 | | SquareTwo Financial Corporation | \$0.00 |
| RELIASTAR LIFE INSURANCE CO | RELIASTAR LIFE INSURANCE COMPANY HOME AND ADMINISTRATIVE OFFICE 20 WASHINGTON AVENUE SOUTH MINNEAPOLIS, MN 55401 | | SquareTwo Financial Corporation | \$0.00 |
| REVSPRING INC - LETTERING AND POSTAGE | REVSPRING INC ATTN: LEGAL / CONTRACT MANAGEMENT 29241 BECK RD WIXOM, MI 48393 | | SquareTwo Financial Corporation | \$0.00 |
| REVSPRING INC - PAYMENT PORTAL | REVSPRING INC ATTN: LEGAL / CONTRACT MANAGEMENT 29241 BECK RD WIXOM, MI 48393 | | SquareTwo Financial Corporation | \$0.00 |
| ROCKY MOUNTAIN RESERVE | ROCKY MOUNTAIN RESERVE 1221 W. MINERAL AVENUE SUITE 202 LITTLETON, CO 80120 | | SquareTwo Financial Corporation | \$0.00 |

Wind Down Co Debtors

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Monetary Cure Amount |
|--|--|---|---------------------------------|----------------------|
| SALESFORCE.COM | SALESFORCE.COM, INC. THE LANDMARK AT ONE MARKET SUITE 300 SAN FRANCISCO, CA 94105 | SALESFORCE.COM INC P.O. BOX 203141 DALLAS, TX 75320-3141 | SquareTwo Financial Corporation | \$0.00 |
| STAPLES ADVANTAGE | STAPLES CONTRACT & COMMERCIAL, INC. 500 STAPLES DRIVE FRAMINGHAM, MA 01702 | | SquareTwo Financial Corporation | \$0.00 |
| STARR INDEMITY | STARR INDEMITY STARR INDEMITY & LIABILTY COMPANY ATTN: FINANICAL LINES DEPARTMENT 399 PARK AVE. 8TH FLOOR NEW YORK, NY 10022 | | SquareTwo Financial Corporation | \$0.00 |
| STARR INDEMITY | STARR INDEMITY STARR INDEMITY & LIABILTY COMPANY ATTN: FINANICAL LINES DEPARTMENT 399 PARK AVE. 8TH FLOOR NEW YORK, NY 10022 | | SquareTwo Financial Corporation | \$0.00 |
| TASC - ERISAEDGE | TOTAL ADMINISTRATIVE SERVICE CORPORATION 2302 INTERNATIONAL LANE MADISON, WI 53704 | | SquareTwo Financial Corporation | \$0.00 |
| TRANSUNION LLC (CONSUMER CREDIT BUREAU REPORTS) | TRANS UNION LLC 555 WEST ADAMS STREET CHICAGO, IL 60661 | | SquareTwo Financial Corporation | \$0.00 |
| TYMETRIX | CT CORPORATION ATTN: GENERAL MANAGER ONE CORPORATE CENTER, 11TH FLOOR HARTFORD, CT 06103 | TYMETRIX, INC. 20 CHURCH STREET, 14TH FL. HARTFORD, CT 06103-3220 | SquareTwo Financial Corporation | \$0.00 |
| US BANK EQUIPMENT #7 (CISCO UCS, CISCO ISE, 3850 & IBM 3650) | U.S. BANK EQUIPMENT FINANCE, A DIVISION OF U.S. BANK NATIONAL ASSOCIATION P.O. BOX 230789 PORTLAND, OR 97281 | | SquareTwo Financial Corporation | \$33,280.15 |
| USI INSURANCE SERVICES, LLC | USI INSURANCE SERVICES, LLC 6501 SOUTH FIDDLERS GREEN CIRCLE SUITE 100 GREENWOOD VILLAGE, CO 80111 | | SquareTwo Financial Corporation | \$0.00 |

Wind Down Co Debtors

| Contract Counterparty | Address | Additional Notice Address(es) | Debtor | Monetary Cure Amount |
|---|--|---|---|----------------------|
| USI INSURANCE SERVICES, LLC | USI INSURANCE SERVICES, LLC 6501 SOUTH FIDDLERS GREEN CIRCLE SUITE 100 GREENWOOD VILLAGE, CO 80111 | | SquareTwo Financial Services Corporation d/b/a Fresh View Solutions | \$0.00 |
| UXC ECLIPSE | UXC ECLIPSE (USA) LLC ATTN: ELAINE ALLEN 200 WEST 41ST STREET FLOOR 15 NEW YORK, NY 10036 | | SquareTwo Financial Corporation | \$0.00 |
| VERTICAN TECHNOLOGIES (BRANCH SUPPORT& LICENSING - YGC) | VERTICAN TECHNOLOGIES, INC 55 LANE RD, SUITE 21 FAIRFIELD, NJ 07008 | Q-SOFT, L.L.C. 4610 STATE ROUTE 159 GLEN CARBON, IL 62034 | SquareTwo Financial Corporation | \$0.00 |
| VERTICAN TECHNOLOGIES (Q-LAW ANNUAL SUPPORT CONTRACT) | VERTICAN TECHNOLOGIES, INC 55 LANE RD, SUITE 21 FAIRFIELD, NJ 07008 | Q-SOFT, L.L.C. 4610 STATE ROUTE 159 GLEN CARBON, IL 62034 | SquareTwo Financial Corporation | \$0.00 |
| VIAWEST, INC. | VIAWEST, INC. ATTN: GUNNAR STINNET 6400 S. FIDDLER'S GREEN CIRCLE SUITE 2000 GREENWOOD VILLAGE, CO 80111 | VIAWEST COMPARK DATA CENTER 8636 S. PEORIA ST ENGLEWOOD, CO 80112 | SquareTwo Financial Corporation | \$1,506.88 |
| WOODS & AITKEN LLP | WOODS & AITKEN LLP 301 S. 13TH STREET SUITE 500 LINCOLN, NE 68114 | | SquareTwo Commercial Funding Corporation. n/k/a SquareTwo Financial Services Corporation | \$0.00 |
| XL SPECIALTY INS CO | XL SPECIALTY INS CO XL PROFESSIONAL INSURACNE 100 CONSTITUTION PLAZA, 17TH FLOOR HARTFORD, CT 06103 | | SquareTwo Financial Corporation | \$0.00 |
| ZURICH AMERICAN INSURANCE COMPANY | ZURICH AMERICAN INSURANCE COMPANY 13810 FNB PARKWAY PO BOX 542003 OMAHA, NE 68154 | | SquareTwo Financial Corporation | \$0.00 |